

Area of Practice Supplement Application Mergers & Acquisitions

N/A

1. In the past three (3) years, how many separate instances has the Applicant Firm provided legal services or advice for each of the following transactional categories:
 - i. Merger of publicly traded companies: _____
 - ii. Merger of privately held companies: _____
 - iii. Acquisition of a publicly traded company: _____
 - iv. Acquisition of a privately held company: _____

2. In the past three (3) years, please list the post-closure values of the largest transactions for which the Applicant Firm rendered any legal services:

Mergers (combined assets)	Acquisitions (purchase price)
i. \$	i. \$
ii. \$	ii. \$
iii. \$	iii. \$

3. Please indicate if any of the following types of services related to mergers or acquisitions have been rendered by the Applicant Firm within the past three (3) years:
 - i. Due Diligence – analysis of documents or records: Yes No
 - ii. Due Diligence – interviews with management: Yes No
 - iii. Assisting in the negotiation of terms for the merger or acquisition: Yes No
 - iv. Drafting of merger or acquisition contracts: Yes No
 - v. Providing any type of tax advice: Yes No
 - vi. Providing any type of governmental or regulatory advice: Yes No
 - vii. Registration of securities: Yes No
 - viii. Any other business-related consultation or advice: Yes No

APPLICANT UNDERSTANDS THE INFORMATION SUBMITTED HEREIN BECOMES A PART OF THE APPLICANT'S LAWYERS PROFESSIONAL LIABILITY INSURANCE APPLICATION AND IS SUBJECT TO THE SAME REPRESENTATIONS AND CONDITIONS.

Sign and date in ink

Name of Firm: _____

Signed By: _____ Title: _____ Date: _____